IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	-X
In re:) Chapter 11
DELPHI AUTOMOTIVE SYSTEMS LLC) Case No. 05-44640 (RDD)
)
Debtor.)
	X

AMENDED NOTICE OF PARTIAL TRANSFER OF CLAIM

PURSUANT TO FRBP RULE 3001(e)(2)

1. TO:

DEUTSCHE BANK SECURITIES INC. ("Transferor")

60 Wall Street, 3rd Floor New York, NY 10005

Attn: Vikas Madan and Ross Rosenfelt

Tel: 212-250-5760 Fax: 212-797-8770

Email: vikas.madan@db.com ross.rosenfelt@db.com

2. Please take notice of the transfer, in the amount of \$1,708,042.73, of your general unsecured claim in the amount of \$1,708,509.29 against DELPHI AUTOMOTIVE SYSTEMS LLC, above, as evidenced by the Proof of Claim No. 13774 (attached in Exhibit A hereto) and as relating to the claim scheduled against the Debtor in its schedule of liabilities in the name of Tokico Inc USA, has been transferred to:

GOLDMAN SACHS CREDIT PARTNERS, L.P. ("Transferee")

c/o Goldman, Sachs & Co. 30 Hudson, 17th Floor Jersey City, NJ 07302 Attn: Pedro Ramirez Telephone: (917) 343-8319

Fax: (212) 428-1243

An evidence of transfer of claim is attached hereto as <u>Exhibit B</u>. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the instructions attached in <u>Exhibit C</u>. Original Notice of Transfer filed January 5, 2007 Docket No. 6459 is attached hereto as

3. JECT NOTIO	No action is required <u>if you do not object</u> to the transfer of your claim. However, IF YOU OB TO THE TRANSFER OF YOUR CLAIM, WITHIN <u>20 DAYS</u> OF THE DATE OF THIS CE, YOU MUST:
	FILE A WRITTEN OBJECTION TO THE TRANSFER with:
	United States Bankruptcy Court Southern District of New York Attn: Clerk of Court
	Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408
	SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.
	Refer to INTERNAL CONTROL NO in your objection and any further correspondence related to this transfer.
4. TIMEL OUR RI	If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT Y FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON ECORDS AS A CLAIMANT IN THIS PROCEEDING.
	CLERK
FOR CL This noti 2007.	LERK'S OFFICE USE ONLY: ce was mailed to the first named party, by first class mail, postage prepaid on, AL CONTROL NO neck) Claims Agent Transferee Debtor's Attorney
	Deputy Clerk

EXHIBIT A

PROOF OF CLAIM

05-44481-rdd Doc 7034 Filed 02/23/07 Entered 02/23/07 12694992 Swain Documents Pg 4 of 15

M B10 (Official Form	10) (4/04)				
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United States Bankruptcy Court Southern District of New York		PROOF OF CLAIM			
Jelphi Automotive Syst	cms LLC		Cato Nambur		
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payment of an advancement expense me	y be the paramet to 11 U.S.C. \$ 303.	ne arising after t	he commencement of the	COS. A Double S-	4
Name of Creditor (The person or other	entity to whom the debtor owes mone;	y or importable			
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New York, New York 10012					1
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			by the court	res estactobé sera so lana	Trans ()
Account or other number by which	creditor identifies debtor:		<u> </u>		THIS SPACE IS PUR COURT USE ONLY
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Services performed			Retirec benefits.	as defined in 11 U.S.C.	5 1114/->
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Other .	4-14		tiven	go anou to Lactores beign	rmed
2. Date debt was incurred: Se	Attachment	0.45	(date)	(date)	
4. Total Amount of Claim at T		3. 11 62	ourt Judgment, de	to obtained:	
		08,509,29	5		
If all or part of your claim is secured Check this box if claim include	or entitled to receive also	usccured)	(secured)	_ \$	\$ 1,708,509.29
Check this box if claim include	a interest or other charges in add	ista ilem 5 er itien to the	7 bclow.	whenty	(Total)
Check this box if claim include additional charges. 5. Secured Claim.		mon to the pa	nncipel amount of th	e clains. Allach iteardz	ed statement of all income
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	*···	1 1	business which	f the bankruptoy petiti	10,000), earned within 180 on or cessation of the debtor's
Amount of streamse and other chain secured claim, if any: \$	Fees at time case filed included		CONTRIBUTIONS IN THE		8 50 (4)(3)/
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6. Unsecured Nonpriority Cla	im 5 1 700 co	1 3	CIVICES for necession		C, lease, or rental of property in
			Unitiony, maintenan	Cr Arian	nsc - 11 U.S.C. § 507(a)(6).
Check this box if: a) there securing your chair, as b) there	is no collateral or lien	lo i	hild - 11 U.S.C. 5 3	07(a)(7).	pouse, forther spouse, or
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6. Credits: The amount of all payme purpose of making this proof of claim	nts on this claim has been credi	ited and dust	Thy to cases filed on a	or after 4/20/05, Pub. t.	100.0
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EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

Managing Director

Authorized Signatory

EXHIBIT C

Address for Notices:

Goldman Sachs Credit Partners L.P. c/o Goldman, Sachs & Co. 30 Hudson, 17th Floor Jersey City, NJ 07302

Attention: Pedro Ramirez
Telephone: (917) 343-8319
Fax: (212) 428-1243

Wire Instructions:

Citibank N.A.

New York, New York

ABA No.: 021000089 Acct. No.: 40717188

Acct. Name: Goldman Sachs Credit Partners L.P.

Reference: Delphi: Claim 13774 from Deutsche Bank Attention: Bank Loan Operations – Philip F. Green

EXHIBIT D

ORIGINAL NOTICE OF TRANSFER

٠.

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re:)) Chapter 11
DELPHI AUTOMOTIVE SYSTEMS LLC) Case No. 05-44640 (RDD)
Debtor.)))
	X

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO:

DEUTSCHE BANK SECURITIES INC. ("Transferor")

60 Wall Street, 3rd Floor New York, NY 10005

Attn: Vikas Madan and Ross Rosenfelt

Tel: 212-250-5760 Fax: 212-797-8770

Fax: 212-797-8770 Email: vikas.madan@db.com

ross.rosenfelt@db.com

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	Southern District of New York
	Attn: Clerk of Court
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	New York, NY 10004-1408
	SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.
	Refer to INTERNAL CONTROL NO in your objection and any further correspondence related to this transfer.
	u file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT LED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON RDS AS A CLAIMANT IN THIS PROCEEDING.
	CLERK
FOR CLERN This notice w 2007. INTERNAL (CONTROL NO Debtor's Attorney Deputy Clerk
	Deputy Clerk

EXHIBIT A

PROOF OF CLAIM

05-44481-rdd Doc 7034 Filed 02/23/07 Entered 02/23/07 16:49:22 Main Document Pg 12 of 15 MB10 (Official Form 10) (4/04)

. /	UNITED STATES BANK	RUPTCV	Coupe		
$= \int_{-\infty}^{\infty}$	United States Bankruptcy Court Southern District of New York			PROOF OF CLAIM	
1	(Debtor				
1	Jelphi Automotive Systems LLC		Case Number		
	NOTE: This form should not		05-44640		
	NOTE: This form should not be used to make a claim for an administrative expense payment of an administrative expense may be filled pursuant to 11 U.S.C. § 503. Name of Creditor (The person of the control of the pursuant to 11 U.S.C. § 503.	e arising after th	e commencement of the	case A "remue" c	4
i	Name of Creditor (The person or other entity to whom the debtor owes money	Of propertyle			
	Tokico (USA) Inc.	or property).	cost nas filed a	you are aware that anyone proof of claim relating to	
	Name and address where notices should be sent:		you claim. A	trach copy of statement	
	Mintz Levin Cohn Ferris Gloveky and Dennis Do		giving particul:	Ou have never market	
	and Walle		any notices fro	m the bankruptcy court in	
- 1	New York, New York 10017		Check box if the	ne address differs from	
	Attn.: Paul J. Ricotta, Esq. and Stephanie K. Hoos, Esq. Tel. No.: 212-935-3000		the address on by the court.	the envelope sent to you	
Ī	Account or other number by which creditor identifies debtor:				THIS SPACE IS FOR COURT USE ONLY
	of the section identities debtor:				
ŀ	1. Basis for Claim		Check here if this claim	☐ replaces	i
ı	Goods sold		ir uns ciaim	amends a previoust	y filed claim, dated:
	Services performed		Retiree benefits	as defined in 11 U.S.C.	611146)
- 1	Money loaned	Ц			g 1114(a) out below)
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- 4	f. Total Amount of Claim at Time Case Filed: \$ 1.70		urt judgment, d:	ate obtained:	
		8,509.29	2	\$	\$ 1,708,509.29
là	fall or part of your claim is secured or entitled to priority, also compled. Check this box if claim includes interest or other phases in a little of the charge in a little	ete Item 5 or	(secured) 7 below	(priority) (Total)
a	aditional charges.	tion to the pr	incipal amount of the	he claim. Attach itemia:	nd atman
5	Secured Claim.	7 1			statement of all interest or
` `	Check this box if your claim is secured by collateral (including a right of setoff).	/. Unse	cured Priority	Claim.	
		-	Check this box if	f you have an unsecured	d priority claim
	Brief Description of Collateral: Real Estate Motor Vehicle Other	Amo	unt entitled to prio	rity \$	
		Speci	ify the priority of t	he claim:	
	Value of Collateral: \$	d	lays before filing o	commissions (up to \$1	0,000),* earned within 180
1	Amount of arrearage and other charges at time case filed included in secured claim, if any \$	b	usiness, whicheve	ris carlier 11 Tro o	on or cessation of the debtor's
1	in secured claim, if any: \$				
6	Unsecured Non-the	se	ry to \$2,225* of de crvices for nersons	posits toward purchase	- 11 U.S.C. § 507(a)(4). e, lease, or rental of property or
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	Check thick a spouse, former spouse, or				
pro	property and claim, or b) your claim exceeds the value of the Other - Specific and to governmental un		nits-11 U.S.C. § 507(a)(8).		
	entitled to make the of only part of your claim is		U.S.C. § 507(a)().		
-		ар	ses commenced on o ply to cases filed on	r after the date of adjustn	years thereafter with respect to nent. \$10,000 and 180-day limits
puŋ	Credits: The amount of all payments on this claim has been credit pose of making this proof of claim.	ted and dedu	cted for the	or after 4/20/05. Pub. L. THIS SPACE IS FOR COURT U	
9. 8	upporting Documents: Attack				SE ONLY
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DOO	gages, security agreements, and evidence of perfection of lien. DO CUMENTS. If the documents are not available explain 16th at	O NOT SEN	D ORIGINAT		
attac	h a summary	uments are v	Oluminous		1
10.]	Jate-Stamped Conv. To access				
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	to file this claim (attach conv of romes of the	creditor or other	r person authorized		X.N.Q.8
July	28, 2006	ney, if any):		- AA 4	1 10 400 444
By: Styling E Inc 9997			CO IF III. AMS		
	Penalty for presenting fraudulent claim: Fine of up to \$500,00	icial Officer	and Treasurer		
	1 mc of up to \$200,00	v or imprisor	ment for up to 5 ye	ears, or both.	Y 3T 9UTANA 8 . g . u - l

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

Filed 02/23/07 Entered 02/23/07 16:49:22 Main Document Pg 14 of 15 JAN-02-2007 14: To: Goldman Sachs EXHIBIT B EVO)ENCE OF TRANSFER OF CLAIM TO: hited Sates Bankruptcy Court for the uthern District of New York ("Bankruptcy Court") tn: Clerk In re Del thi Corporation et al., Case No. 05-44481 (RDD) (Jointly Administered) (the "Cases"), in the United States Bankrupt y Court for the Southern District of New York (the "Bankruptcy Court") AND TO Dethi Automotive Systems LLC ("Debtor") Cad No 05-44640 (RDD) Claim# DEUTSCHE JANK SECURITIES INC., its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and Goldman Sachs Credit Partners L.P. c/o Goldman, Sachs & Co. 30 Hudson, 17th Floor Jersey City, NJ 07302 Attention: Pedro Ramirez Telephone: (917) 343-8319 Fax: (212) 428-1243 its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$1,708.042.73 ("Claim") against the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the creby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a as my be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applied ble local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that at order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim. You ere hearby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer. IN WINESS SHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized Di BANK SECURITIES INC. GOLDMAN SACHS CREDIT PARTNERS L.P. Ry:

Scott G. Martin

Managing Director

Jaime Weisfelber

Authorized Signatory

EXHIBIT C

Address for Notices:

Goldman Sachs Credit Partners L.P. c/o Goldman, Sachs & Co. 30 Hudson, 17th Floor Jersey City, NJ 07302 Attention:

Telephone:

Pedro Ramirez

(917) 343-8319

Fax:

(212) 428-1243

Wire Instructions:

Citibank N.A.

New York, New York

ABA No.:

021000089

Acct. No.:

40717188

Acct. Name:

Goldman Sachs Credit Partners L.P.

Reference:

Delphi: Claim 13774 from Deutsche Bank

Attention:

Bank Loan Operations - Philip F. Green